

Federal Estate Tax Forms

Series 157 – Vers. 7.0.2

| Form Number | Form Name |
|-------------|---|
| Form 56 | Notice Concerning Fiduciary Relationship |
| Form 56-F | Notice Concerning Fiduciary Relationship of Financial Institution |
| Form 706 | US Estate Tax Return w/ Interrelated Calc – 1997 thru 2009 |
| Form 706-A | US Additional Estate Tax (Under 2032A) |
| Schedule C | Dispositions to Family Members of Qualified Heir – 706-A |
| Form 706-D | US Additional Estate Tax Return Under Code Sec 2057 |
| Form 709 | U.S. Gift Tax Return – 2000 thru 2009 |
| Form 4768 | App for Extension of Time to File a Return |
| M-706 | MA Estate Tax Return |